

State of the Port Updates

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Vancouver Fraser Port Authority context

- Connects Canadians with the goods we all need
 - Clothes, automobiles, smart phones, fresh fruit, and grain etc.
- Canada's largest port
 - Is home to 29 major terminals
 - Can handle the most diversified cargo of any port in North America
 - Handles more than \$800 million in trade every day



Year in Review

- Grain-sector recovery after last year's drought
- Strong auto volumes and banner year for cruise
- Impacts from ILWU strike and cooling economy
- First Nations collaboration





2023 Milestones





Centerm Expansion project completion



Supply-chain optimization



Record cruise year



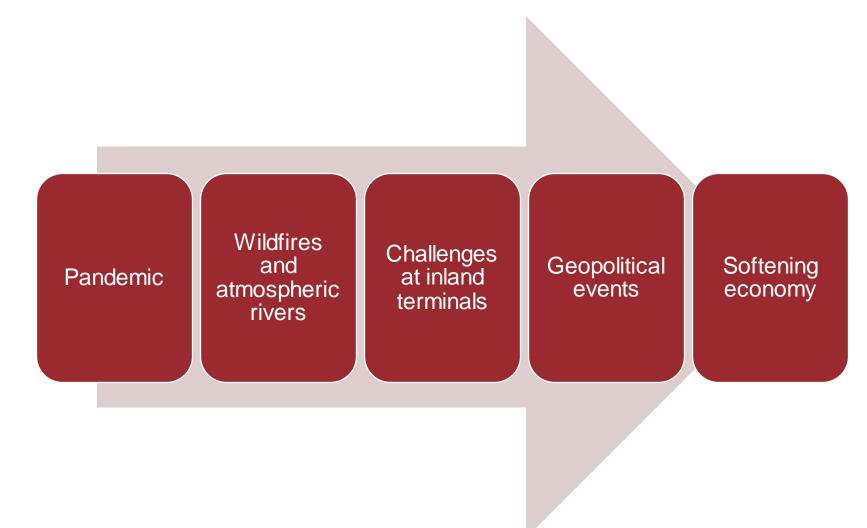
ECHO Program



Advancing trade capacity



Canada's Supply Chain Resiliency





Building Capacity in the Port's Supply Chains

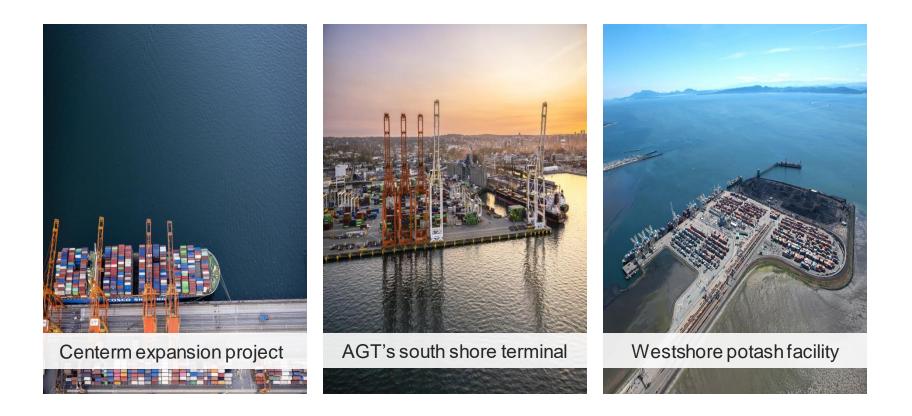
Leverage data and technology

Focus on optimization and digitalization

Make targeted investments to maintain competitive position



Maximizing existing port lands usage





Collaboration drives long-term success

- Collaboration with port customers, First Nations and communities has been foundational to the port's success
- Examples:
 - ECHO Program
 - RBT2
 - Relationship agreements
 - Gateway Transportation Collaboration Forum
 - Active Vessel Traffic Management program



Getting to Zero by 2050

- Climate and Air Quality Action Plan
- Partnered with province to fund industry in trialing cleaner fuels and technologies
 - E.g., battery electric tractors and biofuel ferries at Seaspan
 - 100% renewable diesel at 3 locomotives at Viterra



Questions or Comments?

