



Port Community Liaison Committee – Delta | December 8, 2022

Business Update

September 2022 year-to-date

	Total cargo	Auto	Coal	Grain	Potash	Foreign breakbulk	Container TEUs	Cruise*
2022 YTD								
Compared to 2021	-7%	-13%	13%	-47%	12%	13%	-3%	-26%*

* Cruise volumes are compared to 2019 actuals.

- Increases over 2021 seen in coal (13%), potash (12%), sulphur (19%), petroleum products (8%), chemicals (6%) and foreign breakbulk (13%).
- Declines in autos (-13%), grain (-47%), and container TEUs (-3%).

General Updates

2022 cruise season wraps up

- The final cruise ship of the 2022 season, the Crown Princess, departed from the Canada Place terminal on November 2, marking the end of a [record comeback year for Canada's west coast cruise industry](#).
- Overall, the average cruise ship passenger occupancy for 2022 was almost 70%. The season occupancy increased to a peak of about 76% in the summer after starting the year at below 50%.
- In 2022, nearly 70% of cruise calls were shore power enabled, compared to 50% in 2019. Demand for shore power has steadily increased since 2009, when the Port of Vancouver became the first port in Canada and the third in the world to introduce it. The technology enables ships to shut down their diesel-powered auxiliary engines and plug into land-based electrical power.



Christmas at Canada Place

- This holiday season, join us for the annual [Christmas at Canada Place](#), presented by the Port of Vancouver from December 2 to January 2. Experience the nostalgic tradition of the Woodward's Windows, Canada's North light display including "Chrimoose," our 15-foot tall moose light sculpture, the iconic Sails of Light, and the festive Avenue of Trees at this free, family-friendly event.
- On December 2 and 3, Best Buy will be lighting up the skies with Canada's biggest drone show at Canada Place.
- With over 300 drones moving in synchronization, the breathtaking spectacle will be the biggest of its kind in Canada and tell a holiday story. Join us for this free, family-friendly event on the west promenade and North Point of Canada Place.



Active Vessel Traffic Management Program update

- Phase three of engagement was held from November 1 to 30, 2022.
- The port authority invited the public to learn more about the AVTM program, provide feedback on the draft anchorage code of conduct, and our approach to information sharing and complaint resolution, and ask questions of the AVTM Program team.
- An online information session and open houses were held on Pender Island and in Cowichan Bay and Ladysmith. Representatives from Transport Canada, Pacific Pilotage Authority, and Canadian Coast Guard were in attendance. Learn more about the project at portvancouver.com/avtmengagement

Port authority-led/funded projects

Annacis Auto Terminal Optimization Project

Project status: construction began in October 2022

Project description: The proposed Annacis Auto Terminal Optimization Project will improve the efficiency of the terminal's operations within the existing footprint, increase its ability to handle a greater volume of automobile imports in the future, and help meet emerging climate change targets by responding to increased demand for electric vehicles.

Roberts Bank Terminal 2 Project

Project status: awaiting environmental assessment decision from Government of Canada

Timeline for operation

- If Roberts Bank Terminal 2 is approved by the federal government by the end of 2022, the project is expected to begin operations in 2033.
- The federal environmental assessment process for the project has stretched to nearly a decade.
- As a result, we have moved out the project timeline accordingly, which is reflected in our latest container trade forecast graphic which is [here](#).

How the environmental assessment decision will be made

- "Sufficiency" is a formal process when the minister of environment and climate change will determine that the information the port authority provided in its response to their information request (IR) is sufficient to proceed to a decision on "significance."
- Once sufficiency is declared, the regulatory "clock" resumes. There are 88 days remaining on the clock.
- When sufficiency is declared, two decisions remain: 1. significance and 2. cabinet decision.
- First is the decision on significance made by the minister of environment and climate change. If the minister determines that significant effects remain, the decision will be passed to cabinet.
- Assuming the decision is passed to cabinet, it will rule whether the significant effects of the project are justified and in the public interest.
- Procedurally all of these steps need to be completed within the remaining 88 days on the clock.

Indigenous consultation

- Project-related consultation with Indigenous groups in 2011 and the port authority has consulted with 46 Indigenous groups as directed by the Impact Assessment Agency of Canada (IAAC).
- Our comprehensive, multi-phased consultation program has allowed for the integration of Indigenous knowledge throughout all phases of project development.
- We are actively collaborating with Indigenous groups on offsetting projects, field work, and broader economic opportunities.
- We provide capacity funding to all Indigenous groups to support participation and engagement on the project.
- We are working closely with Indigenous groups to establish mutual benefit agreements (MBAs) to ensure that benefits of the project are shared.
 - We have sought to negotiate MBAs with the 27 Indigenous groups that are in closer proximity to the project and/or with interests that more directly overlap with project.
 - At this time, we have MBAs with 23 of these 27 Indigenous groups who have expressed their support or consent for the project on the IAAC public registry, and we continue to discuss MBA opportunities with additional Indigenous groups.
 - We are extremely proud of this progress and believe it demonstrates our commitment to build positive, long-lasting relationships with these communities.
 - Consultation will continue throughout the federal review and permitting of the project and, should the project proceed, into construction and operation to ensure the project is guided by Indigenous knowledge, relationships, and environmental and cultural stewardship.

Tenant-led/other projects

DP World Fraser Surrey Inc. | Canola Oil Transload Facility

Project status: permit application under review

Project description: DP World Fraser Surrey Inc. is proposing to redevelop a portion of its existing Fraser Surrey Terminal and Berth 10 to function as a canola oil transload facility. Redevelopment would result in a canola oil throughput capacity of approximately 1,000,000 tonnes per year. Project activities and components include:

- Canola loadout terminal at Berth 10, including construction of a concrete marine access trestle, loading platform, and a catwalk connection between Berths 9 and 10, all supported by approximately 40 piles total (approx. 35 in-water)
- Construction of ancillary loading deck and platform infrastructure, such as a marine loading arm and upgraded marine bollards and fenders
- Installation of two rail spur tracks (one replacement, one new) for rail receiving and unloading, including construction of railcar bottom offloading stations, unloading pumps, piping and control cables
- Construction of the canola storage facility comprised of
 - Three carbon steel 15,000 metric tonne capacity storage tanks (18m high, 37m diameter)
 - Elevated tank foundations, with associated ground improvement works
 - Vessel loading pumps
 - Containment area with liners, precast walls, and foundations; and
 - New fire water loop with six hydrants
- Installation of below grade canola oil transmission and recycle lines to connect storage tanks to the marine trestle
- Development of ancillary facilities including, control building, Motor Control Centre, security facility and vehicle parking
- Various associated utility installations, relocations and removals

Project details are here: [Projects - DP World Canada](#)

For more information about these and other projects in the Port of Vancouver:

- [Port authority-led infrastructure projects](#)
- Other projects in the port - [Status of permit applications](#)

Delta Community Office update



The Delta Community Office hosted 12 Container Trail tours and two Port Adventure Family Tours in October, November and December. In October, the office hosted the inaugural Paint the Port art show which featured 53 paintings from 13 artists. The art show attracted a significant amount of visitors. In fact, it was the busiest month on record. The painting by Nancy Dean, *Peek-a-boo View*, won the Best in Show vote.

A total of 45 people attended the speaker series on November 9, featuring VFPA's Doug Mills who spoke on the agricultural sector and how Canada feeds the world.

The office will close December 24 and will reopen on Wednesday, January 4, 2023.

Local sponsorships

The port authority was pleased to be a sponsor of the following events in November: Delta Hospital and Community Foundation Moonlight Gala, Delta Farmers Institute's Farmers Ball, Delta Chamber of Commerce Hats Off to Excellence Awards Gala and the Ladner Business Association's Christmas Tree Festival.