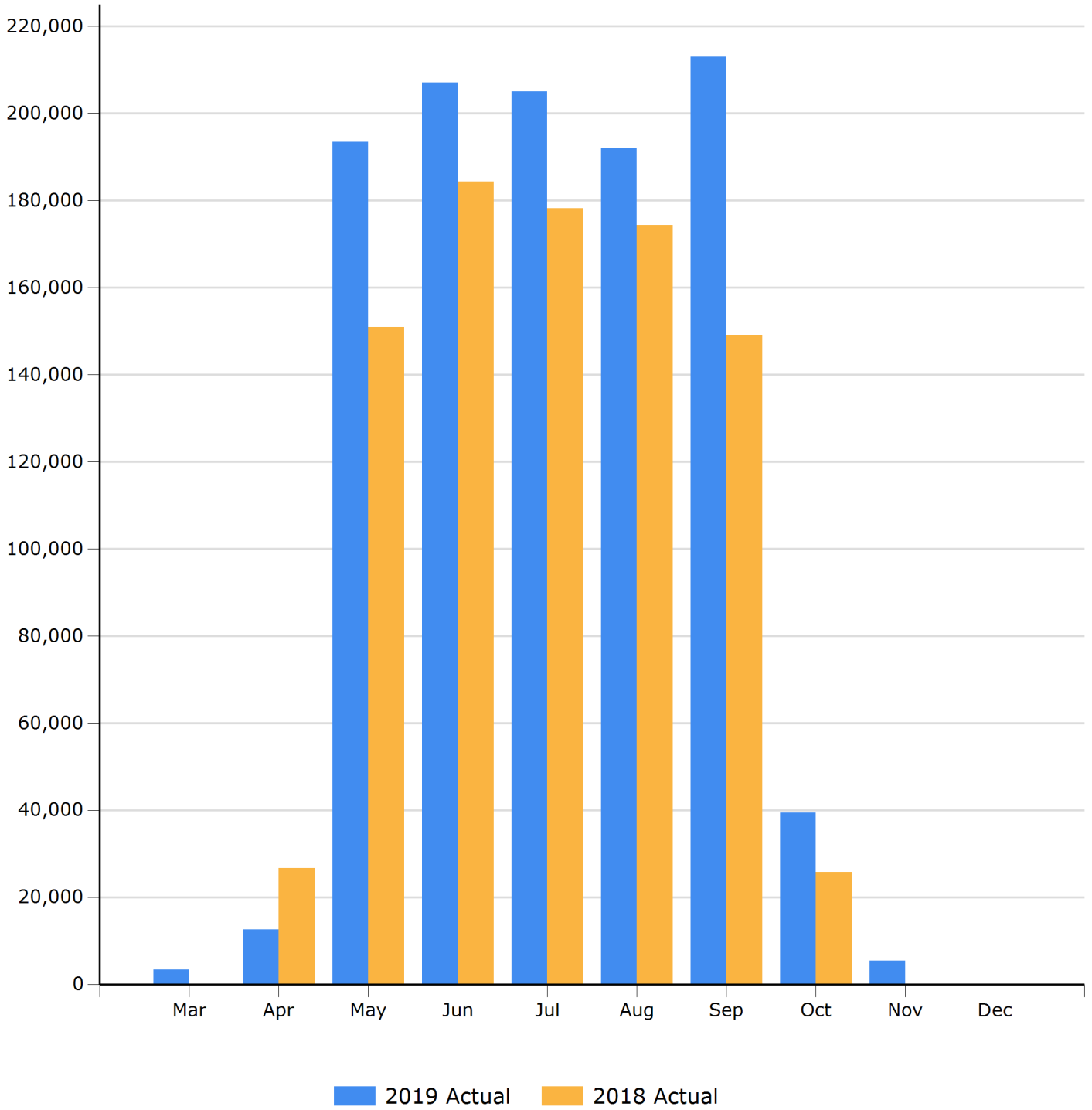




Revenue Passenger Performance



| 2019 VOYAGES |     |     |     |     |     |     |     |     |     |     |     |
|--------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| JAN          | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC |
| 0            | 0   | 1   | 3   | 47  | 57  | 58  | 50  | 60  | 11  | 1   | 0   |



**REVENUE PASSENGER PERFORMANCE**  
**YTD December 2019**

| MONTH               | NUMBER OF VESSELS | DISEMBARKED PASSENGERS | EMBARKED PASSENGERS | INTRANSIT PASSENGERS | TOTAL REVENUE PASSENGERS |
|---------------------|-------------------|------------------------|---------------------|----------------------|--------------------------|
| Mar 2019            | 1                 | 3,355                  | 0                   | 0                    | 3,355                    |
| Mar 2018            | 0                 | 0                      | 0                   | 0                    | 0                        |
| DIFFERENCE          | 1                 | 3,355                  | 0                   | 0                    | 3,355                    |
| PERCENTAGE          | n/a               | n/a                    | n/a                 | n/a                  | n/a                      |
| <b>YTD Mar 2019</b> | <b>1</b>          | <b>3,355</b>           | <b>0</b>            | <b>0</b>             | <b>3,355</b>             |
| YTD Mar 2018        | 0                 | 0                      | 0                   | 0                    | 0                        |
| DIFFERENCE          | 1                 | 3,355                  | 0                   | 0                    | 3,355                    |
| PERCENTAGE          | n/a               | n/a                    | n/a                 | n/a                  | n/a                      |

| MONTH               | NUMBER OF VESSELS | DISEMBARKED PASSENGERS | EMBARKED PASSENGERS | INTRANSIT PASSENGERS | TOTAL REVENUE PASSENGERS |
|---------------------|-------------------|------------------------|---------------------|----------------------|--------------------------|
| Apr 2019            | 3                 | 4,820                  | 7,655               | 76                   | 12,551                   |
| Apr 2018            | 6                 | 11,324                 | 12,248              | 3,108                | 26,680                   |
| DIFFERENCE          | -3                | -6,504                 | -4,593              | -3,032               | -14,129                  |
| PERCENTAGE          | -50.0%            | -57.4%                 | -37.5%              | -97.6%               | -53.0%                   |
| <b>YTD Apr 2019</b> | <b>4</b>          | <b>8,175</b>           | <b>7,655</b>        | <b>76</b>            | <b>15,906</b>            |
| YTD Apr 2018        | 6                 | 11,324                 | 12,248              | 3,108                | 26,680                   |
| DIFFERENCE          | -2                | -3,149                 | -4,593              | -3,032               | -10,774                  |
| PERCENTAGE          | -33.3%            | -27.8%                 | -37.5%              | -97.6%               | -40.4%                   |

| MONTH               | NUMBER OF VESSELS | DISEMBARKED PASSENGERS | EMBARKED PASSENGERS | INTRANSIT PASSENGERS | TOTAL REVENUE PASSENGERS |
|---------------------|-------------------|------------------------|---------------------|----------------------|--------------------------|
| May 2019            | 47                | 96,070                 | 93,639              | 3,684                | 193,393                  |
| May 2018            | 42                | 74,675                 | 72,292              | 3,868                | 150,835                  |
| DIFFERENCE          | 5                 | 21,395                 | 21,347              | -184                 | 42,558                   |
| PERCENTAGE          | 11.9%             | 28.7%                  | 29.5%               | -4.8%                | 28.2%                    |
| <b>YTD May 2019</b> | <b>51</b>         | <b>104,245</b>         | <b>101,294</b>      | <b>3,760</b>         | <b>209,299</b>           |
| YTD May 2018        | 48                | 85,999                 | 84,540              | 6,976                | 177,515                  |
| DIFFERENCE          | 3                 | 18,246                 | 16,754              | -3,216               | 31,784                   |
| PERCENTAGE          | 6.3%              | 21.2%                  | 19.8%               | -46.1%               | 17.9%                    |

| MONTH               | NUMBER OF VESSELS | DISEMBARKED PASSENGERS | EMBARKED PASSENGERS | INTRANSIT PASSENGERS | TOTAL REVENUE PASSENGERS |
|---------------------|-------------------|------------------------|---------------------|----------------------|--------------------------|
| Jun 2019            | 57                | 99,780                 | 103,498             | 3,796                | 207,074                  |
| Jun 2018            | 52                | 90,686                 | 93,256              | 356                  | 184,298                  |
| DIFFERENCE          | 5                 | 9,094                  | 10,242              | 3,440                | 22,776                   |
| PERCENTAGE          | 9.6%              | 10.0%                  | 11.0%               | 966.3%               | 12.4%                    |
| <b>YTD Jun 2019</b> | <b>108</b>        | <b>204,025</b>         | <b>204,792</b>      | <b>7,556</b>         | <b>416,373</b>           |
| YTD Jun 2018        | 100               | 176,685                | 177,796             | 7,332                | 361,813                  |
| DIFFERENCE          | 8                 | 27,340                 | 26,996              | 224                  | 54,560                   |
| PERCENTAGE          | 8.0%              | 15.5%                  | 15.2%               | 3.1%                 | 15.1%                    |



**REVENUE PASSENGER PERFORMANCE**  
**YTD December 2019**

| MONTH               | NUMBER OF VESSELS | DISEMBARKED PASSENGERS | EMBARKED PASSENGERS | INTRANSIT PASSENGERS | TOTAL REVENUE PASSENGERS |
|---------------------|-------------------|------------------------|---------------------|----------------------|--------------------------|
| Jul 2019            | 58                | 100,503                | 101,599             | 2,924                | 205,026                  |
| Jul 2018            | 46                | 88,417                 | 89,338              | 373                  | 178,128                  |
| DIFFERENCE          | 12                | 12,086                 | 12,261              | 2,551                | 26,898                   |
| PERCENTAGE          | 26.1%             | 13.7%                  | 13.7%               | 683.9%               | 15.1%                    |
| <b>YTD Jul 2019</b> | <b>166</b>        | <b>304,528</b>         | <b>306,391</b>      | <b>10,480</b>        | <b>621,399</b>           |
| YTD Jul 2018        | 146               | 265,102                | 267,134             | 7,705                | 539,941                  |
| DIFFERENCE          | 20                | 39,426                 | 39,257              | 2,775                | 81,458                   |
| PERCENTAGE          | 13.7%             | 14.9%                  | 14.7%               | 36.0%                | 15.1%                    |

| MONTH               | NUMBER OF VESSELS | DISEMBARKED PASSENGERS | EMBARKED PASSENGERS | INTRANSIT PASSENGERS | TOTAL REVENUE PASSENGERS |
|---------------------|-------------------|------------------------|---------------------|----------------------|--------------------------|
| Aug 2019            | 50                | 96,150                 | 95,264              | 470                  | 191,884                  |
| Aug 2018            | 46                | 86,029                 | 84,940              | 3,375                | 174,344                  |
| DIFFERENCE          | 4                 | 10,121                 | 10,324              | -2,905               | 17,540                   |
| PERCENTAGE          | 8.7%              | 11.8%                  | 12.2%               | -86.1%               | 10.1%                    |
| <b>YTD Aug 2019</b> | <b>216</b>        | <b>400,678</b>         | <b>401,655</b>      | <b>10,950</b>        | <b>813,283</b>           |
| YTD Aug 2018        | 192               | 351,131                | 352,074             | 11,080               | 714,285                  |
| DIFFERENCE          | 24                | 49,547                 | 49,581              | -130                 | 98,998                   |
| PERCENTAGE          | 12.5%             | 14.1%                  | 14.1%               | -1.2%                | 13.9%                    |

| MONTH               | NUMBER OF VESSELS | DISEMBARKED PASSENGERS | EMBARKED PASSENGERS | INTRANSIT PASSENGERS | TOTAL REVENUE PASSENGERS |
|---------------------|-------------------|------------------------|---------------------|----------------------|--------------------------|
| Sep 2019            | 60                | 103,831                | 107,182             | 1,896                | 212,909                  |
| Sep 2018            | 42                | 70,639                 | 74,648              | 3,786                | 149,073                  |
| DIFFERENCE          | 18                | 33,192                 | 32,534              | -1,890               | 63,836                   |
| PERCENTAGE          | 42.9%             | 47.0%                  | 43.6%               | -49.9%               | 42.8%                    |
| <b>YTD Sep 2019</b> | <b>276</b>        | <b>504,509</b>         | <b>508,837</b>      | <b>12,846</b>        | <b>1,026,192</b>         |
| YTD Sep 2018        | 234               | 421,770                | 426,722             | 14,866               | 863,358                  |
| DIFFERENCE          | 42                | 82,739                 | 82,115              | -2,020               | 162,834                  |
| PERCENTAGE          | 17.9%             | 19.6%                  | 19.2%               | -13.6%               | 18.9%                    |

| MONTH               | NUMBER OF VESSELS | DISEMBARKED PASSENGERS | EMBARKED PASSENGERS | INTRANSIT PASSENGERS | TOTAL REVENUE PASSENGERS |
|---------------------|-------------------|------------------------|---------------------|----------------------|--------------------------|
| Oct 2019            | 11                | 12,633                 | 21,117              | 5,623                | 39,373                   |
| Oct 2018            | 7                 | 9,553                  | 12,729              | 3,522                | 25,804                   |
| DIFFERENCE          | 4                 | 3,080                  | 8,388               | 2,101                | 13,569                   |
| PERCENTAGE          | 57.1%             | 32.2%                  | 65.9%               | 59.7%                | 52.6%                    |
| <b>YTD Oct 2019</b> | <b>287</b>        | <b>517,142</b>         | <b>529,954</b>      | <b>18,469</b>        | <b>1,065,565</b>         |
| YTD Oct 2018        | 241               | 431,323                | 439,451             | 18,388               | 889,162                  |
| DIFFERENCE          | 46                | 85,819                 | 90,503              | 81                   | 176,403                  |
| PERCENTAGE          | 19.1%             | 19.9%                  | 20.6%               | 0.4%                 | 19.8%                    |



**REVENUE PASSENGER PERFORMANCE**  
YTD December 2019

| MONTH               | NUMBER OF VESSELS | DISEMBARKED PASSENGERS | EMBARKED PASSENGERS | INTRANSIT PASSENGERS | TOTAL REVENUE PASSENGERS |
|---------------------|-------------------|------------------------|---------------------|----------------------|--------------------------|
| Nov 2019            | 1                 | 2,587                  | 2,750               | 13                   | 5,350                    |
| Nov 2018            | 0                 | 0                      | 0                   | 0                    | 0                        |
| DIFFERENCE          | 1                 | 2,587                  | 2,750               | 13                   | 5,350                    |
| PERCENTAGE          | n/a               | n/a                    | n/a                 | n/a                  | n/a                      |
| <b>YTD Nov 2019</b> | <b>288</b>        | <b>519,729</b>         | <b>532,704</b>      | <b>18,482</b>        | <b>1,070,915</b>         |
| YTD Nov 2018        | 241               | 431,323                | 439,451             | 18,388               | 889,162                  |
| DIFFERENCE          | 47                | 88,406                 | 93,253              | 94                   | 181,753                  |
| PERCENTAGE          | 19.5%             | 20.5%                  | 21.2%               | 0.5%                 | 20.4%                    |